

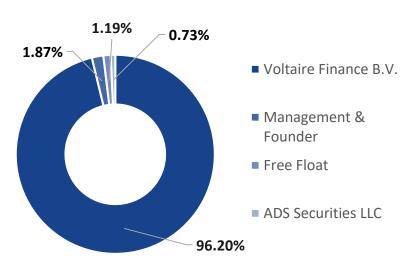
Profile

Wild Bunch AG was created in 2015 by the merger between the German entertainment company Senator Entertainment AG and the European film distribution company Wild Bunch S.A. Based in Berlin and Paris, the group is a leading independent film distribution and production services company that is listed on the Regulated Market (General Standard) of the Frankfurt Stock Exchange.

Financial Figures HY 2019

In k€	06/30/19 (HY)	06/30/18 (HY)
Revenue	39,323	38,344
EBIT	-2,778	-2,123
EpS (€)	-0.33	-2.22
Net debt	67,965	98,180 (FY18)

Shareholders Structure



The shareholder structure of Wild Bunch AG is characterized by stable and long-term oriented shareholders and the management. Over 96 % of the shares of Wild Bunch AG are held by the main shareholder Voltaire Finance B.V. Furthermore 1.19% are in free float.

Contact Investor Relations Wild Bunch

E-Mail: investorrelations@wildbunch.eu

Homepage: www.wildbunch.eu

Financial Calender

April 2020

Social and consolidated statements for the fiscal year 2019

Summer 2020

Annual General Meeting

September 2020

Half-Year Report 2020

Key Data Wild Bunch share

WKN/ISIN	A2TSU2 / DE000A2TSU21
Ticker	WBAH
Share capital	23,942,755 € / 23,942,755 shares
Share class	ordinary, no par value

Management

Management	Vincent Grimond (CEO
Board	Max Sturm (CFO)
Supervisory Board	Tarek Malak, Kai Diekmann, Dr. Georg Kofler, Pierre Tattevin, Arjun Metre

The Wild Bunch share – an attractive investment

- Financial restructuring as a basis for a positive future
- As a result new investments in rights lead to a further revenue increase
- Attractive library (>2,500 titles)
- Experienced management team & renowned supervisory board

Tailor-made, attractive content and services for the entertainment sector

→ the path to profitable growth