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Publication of insider information pursuant to Article 17 of Regulation (EU) No 596/2014

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The Commercial Court of Paris today approved the agreement between Wild Bunch AG, its French subsidiary Wild Bunch S.A., the French banks as well as investors (Sapinda Holding B.V. and SWB Finance B.V.) which provides among others the key elements of the financial restructuring of the entire Wild Bunch Group.

As part of the envisaged restructuring, the Annual General Meeting, which is expected to take place on September 20, 2018, will resolve firstly to reduce the share capital of Wild Bunch AG in a ratio of 40:1 from currently EUR 81,763,015.00 to EUR 2,044,075.00. Subsequently, this will be increased by means of two capital increases against contribution of receivables from financial liabilities.

The framework agreement between Wild Bunch companies and the investors constitutes that investors, under certain conditions, will initially assume banking and other liabilities totalling EUR 62.7 million. The investors have undertaken to contribute EUR 36.6 million of these liabilities to Wild Bunch AG by way of a non-cash capital increase excluding shareholders' subscription rights ("**Debt Equity Swap I**"), which would reduce the financial liabilities of the Wild Bunch Group by this amount. The remaining EUR 26.1 million is to remain in the form of a loan. Under Debt-Equity Swap I, a total of 18,298,680 new shares are to be issued to investors.

Furthermore, the creditors of the 8% corporate bond issued in 2016 with a total nominal amount of EUR 18 million are to resolve the conversion of all bonds into new shares of Wild Bunch AG by way of a further capital increase against contribution in kind excluding shareholders' subscription rights ("**Debt-Equity Swap II**"). The Debt-Equity Swap II is to be resolved by the bondholders with the required 75% majority in a vote without a meeting in presence. Investors will endeavour to ensure that the motion will be adopted. Under Debt Equity Swap II, the bondholders are to receive purchase rights for the subscription of a total of 3,600,000 new shares in Wild Bunch AG. If the Debt-Equity Swap II was successfully implemented, Wild Bunch AG's financial liabilities would be reduced by another EUR 18 million.

Both capital increases would reduce the financial liabilities of the Wild Bunch Group by an overall EUR 54.6 million.

As a further restructuring contribution, SWB intends to grant an interim financing of up to EUR 15 million to the Wild Bunch Group, which is to be replaced by a shareholder loan of at least



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EUR 30 million following the Annual General Meeting's approval of the above-mentioned capital measures.

The successful implementation of the afore-mentioned capital measures will lead to a share capital of Wild Bunch AG amounting to EUR 23,942,755.00 of which the existing shareholders would still hold approx. 9%, the bondholders approx. 15% and investors approx. 76%.

The investors have made dependent their participation in the restructuring inter alia upon the exemption from making a mandatory takeover bid granted by the German Federal Financial Supervisory Authority (BaFin).

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