

wild bunch

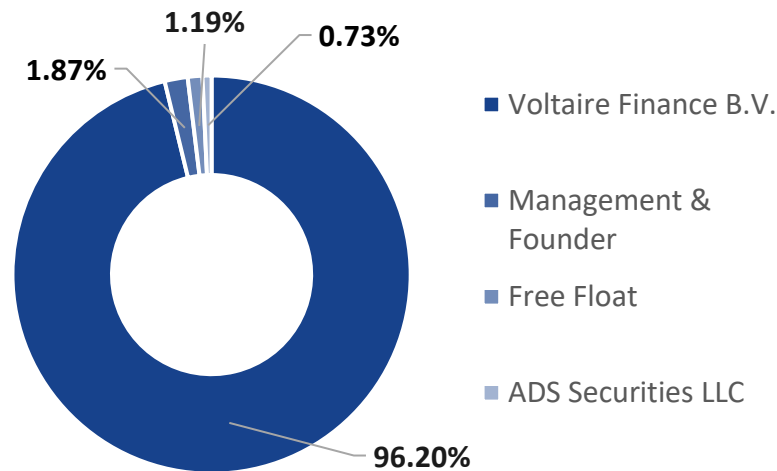
Profile Wild Bunch is a leading independent European media company active in international sales and distribution as well as in the production and co-production of films and TV series. The shares of Wild Bunch AG are listed on the regulated market (General Standard) of the Frankfurt Stock Exchange.

Financial Figures HY 2020

In k€	06/30/20 (HY)	12/31/19 (FY)
Revenue	25,333	77,733
EBIT	-4,078	-5,797
EpS (€)	-0.25*	-0.66*
Net debt	81,065	77,093

* Based on an average of 23,942,695 in 2020 and 18,169,148 outstanding shares in 2019

Shareholders Structure



The shareholder structure of Wild Bunch AG is characterized by stable and long-term oriented shareholders and the management. Over 96 % of the shares of Wild Bunch AG are held by the main shareholder Voltaire Finance B.V. Furthermore 1.19% are in free float.

Contact Investor Relations Wild Bunch

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Financial Calendar

- **April 2021**
Full-Year Report 2020
- **Summer 2021**
Annual General Meeting
- **September 2021**
Half-Year Report 2021

Key Data Wild Bunch share

WKN/ISIN	A2TSU2 / DE000A2TSU21
Ticker	WBAH
Share capital	23,942,755 € / 23,942,755 shares
Share class	ordinary, no par value

Management

Management Board	Vincent Grimond (CEO)
Supervisory Board	Tarek Malak, Kai Diekmann, Dr. Georg Kofler (until 07/20/2020) Pierre Tattevin, Arjun Metre

The Wild Bunch share – an attractive investment

- Investments in new rights after replacement of financing enable further revenue increase
- Growing demand for local content served by new production capacities
- Attractive library (≈2,500 titles)
- Experienced management team & renowned supervisory board

**Tailor-made, attractive content and services for the entertainment sector
→ the path to profitable growth**