

AD-HOC ANNOUNCEMENT

according to § 15 WpHG

December 17, 2015

Wild Bunch AG
Knesebeckstr. 59-61
10719 Berlin
Germany
ISIN DE000A13SXB0

Wild Bunch AG implements cash capital increase with proceeds of around 2.85 million euros at 2.05 euros per Share

Berlin / Paris, December 17, 2015 - The Management of Wild Bunch AG (the "Company") has resolved on the implementation of a cash capital increase from authorized capital. In accordance with the resolution of the General Meeting and the statutes, the Management will make use of the authorization for a cash capital increase under exclusion of subscription rights. The Company will issue a total of 1,391,556 new shares with a pro-rata amount of 1.00 euro per non-value share in the share capital that will increase the share capital by 1.88% from 74,330,015 euros to 75,721,571 euros.

quirin bank AG has subscribed all of these 1,391,556 new shares to be placed in a private placement. The full placement of the new shares with institutional investors is ensured.

New shares will be issued at an issue price of 2.05 euros per share leading to Company's gross proceeds of around 2.85 million euros. The proceeds generated will be used by the Company to strengthen its financial position, for the redemption of loans and to support growth plans of the Company.

The new shares carry dividend rights from January 1st, 2015. After registration in the commercial register the shares will be included in the listing under ISIN DE000A13SXB0 / WKN A13SXB in the General

Standard segment of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse).

< End of the Ad-hoc Announcement >

Contact

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